**EOI NO: OLM/NRLP/15-16/03 Dated: 05.06.2015**

**REQUEST FOR EXPRESSION OF INTEREST**

***India***

**Odisha Livelihoods Mission**

**National Rural Livelihoods Project (NRLP)**

**Credit No: 4978. IN**

**Assignment Title: “Hiring of Individual Consultant for State Financial Inclusion Advisor under Odisha Livelihoods Mission”**

1. The Government of India has availed a credit from International Development Association (IDA), towards the National Rural Livelihoods Project which aims to support the National Rural Livelihoods Mission under the Ministry of Rural Development, Government of India; and intends to apply part of the loan proceeds to make payments under the contract for the following services:

**The consulting services (“for State Financial Inclusion Advisor under Odisha Livelihoods Mission” ) include following;**

2. **Background.**

Bank Linkage and financial inclusion is an important component in OLM as well as TRIPTI. In Odisha there are about 3500 branches of all banks placed in remote corners and engaged in rural financing through SHGs. OLM intends to act as facilitator in the process of ensuring mainstream financial services are accessible to the poor. In this endeavor, project intends to ensure smoother and hassle free services to the community institutions of the poor. This will be achieved on one side by creating, and nurturing quality community institutions and their federations and ensuring reach to the mainstream institutions on the other side. The more is the flow of financial services to the community institutions; the better shall be the impact on the poverty reduction scenario. The project is all set to put the systems in place that facilitates the linkage of community institutions like that of SHG’s and their Federations with mainstream financial institutions. This shall include not only facilitating the savings account opening of the community institutions but also ensuring the timely facilitation of credit linkage with mainstream financial systems on a continuous basis.

 3. **Objectives:**

* To provide strategic guidance and technical support to SMMU, OLM to meet the financial inclusion agenda of NRLM /NRLP plan
* To facilitate establishing a system of effective implementation and monitoring of financial inclusion products and services.

4. **Scope/ Deliverables:**

 The scope of the work of State Financial Inclusion Advisor is to :

1. Diagnosis of state Financial Inclusion (FI) scenario and preparing state NRLM/NRLP-FI perspective plan.
2. Designing framework and tools to implement Financial Inclusion plan at State/District/Block /CBO level.
3. Hand holding support and technical guidance to state and district Financial Inclusion team as well as District level Financial Inclusion Consultants.
4. Skill mapping/training need assessment(TNA) of State/District/Block FI team and banker and, preparing suitable capacity building strategy in order to enhance the competency level of staff and bankers.
5. Preparing SHG bank linkage training program plan for state/district/block/bankers/community professionals/ CBOs etc and designing a training tracking system to saturate in time bound manner.
6. Developing strategy and ensuring effective administration of interest subvention program under NRLM
7. Preparing annual SHG-Bank linkage plan and strategy of state in coordination with NABARD and SLBC.
8. Liaisoning with Controlling Heads of Banks , SLBC, NABARD, RBI,SIDBI, and line departments for effective delivery of FI products
9. Put in place a system to consolidate SHG wise, Bank Branch wise and block wise SHG loan portfolio on a regular basis including repayments and is reported on a regular basis to SLBC and Banks
10. Visit Bank Branches in the state as and when required and also keep close interactions with Branch Managers and Controlling Heads of Banks .
11. To develop plan for capacity building of CBOs and project staff regularly on SHG Bank linkage and financial inclusion including Micro Investment Plan trainings, Financial Literacy and counseling trainings etc.
12. Advising for innovative FI products suitable to community based organizations
13. Preparing strategy for reducing SHG-NPA accounts in the state.
14. Developing strategy for community based service delivery mechanism
15. Work closely with the FI vertical and support other thematic Heads of SMMU for expanding bank linkage vertically and horizontally
16. Partnership with external resource agency within and outside the state for developing and delivering certain thematic training to the staff/ CRPs and community.
17. Any other work as and when required and assigned by State Mission Director in order to strengthen the FI agenda of NRLM.

**5. Eligibility**:

1. Retired Bank officer of NABARD as General Manager or minimum scale V and above of commercial bank on superannuation/exist/VRS etc.
2. Should have less than 65 years of age as on 30.04.2015
3. Should have worked as a District level Officer of the Bank directly looking after SHG Bank Linkage programme at least for a period of 5 years.
4. Working as a faculty member in the training system of the Bank will be given more importance.
5. Should have worked as controller in zonal office / HO/ RO at least for a period of 5 years in planning of SHG Bank linkage Programme .
6. Association with any externally aided project will be an added advantage.
7. Willing for extensive field visits for providing handhold support.

6. The Odisha Livelihoods Mission (OLM) now invites eligible individual consultant to indicate their interest in providing the Services. Interested Consultants should provide information demonstrating that they have the required qualifications and relevant experience to perform the Services in the prescribed format at Annexure-A

7**. Period of Contract**: The total period of engagement of the Consultant will be 12 months, during which s/he will work on full time basis.

8. "The attention of interested Consultants is drawn to paragraph 1.9 of the World Bank’s Guidelines: Selection and Employment of Consultants [under IBRD Loans and IDA Credits & Grants] by World Bank Borrowers “Consultants Selection Guidelines of the World Bank dated January 2011” (“Consultant Guidelines”), setting forth the World Bank’s policy on conflict of interest. " "The Guidelines are available at [www.worldbank.org/procure](http://www.worldbank.org/procure)ment."

9.Consultant will be selected in accordance with the Individual Consultant Selection (ICS) method set out in the Consultant Guidelines ( NRLM Procurement Manual)

10. Further information can be obtained at the address below during office hours i.e. 10.00 to 17.00 hours and the details ToR and NRLM Procurement Manual can be seen and downloaded in OLM website www.tripti.org and [www.ormas.org](http://www.ormas.org)

11. In case of any Addendum/Clarification/Corrigendum/Extension regarding this EOI, the same will be published in the above websites.

12. Expressions of interest in sealed envelope must be delivered in a written form to the address below (in person, or by post/courier) latest by 23.06.2015 ,17.00 Hours (IST).

State Mission Director-Cum-CEO

Odisha Livelihoods Mission (OLM)

SIRD Campus, Unit-8, Bhubaneswar

Contact Person- Goutam Mohanty

PM (Procurement),0674-2560166

 Sd/- **State Mission Director-Cum-CEO**

 **Annexure- A**

**Information format**

**Application for State Financial Inclusion Advisor**

Attach a Self attested Passport Size Photo

1. Name of Applicant :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Father’s Name :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. Age as on 30.04.2015 :- \_\_\_\_\_\_\_ Years \_\_\_\_\_\_\_\_Months \_\_\_\_\_\_\_\_Days

4. Qualification :-\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. Permanent Address :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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6. Address for Communication :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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7. Telephone No :-\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Mob No\_\_\_\_\_\_\_\_\_\_\_

8. Email Address :-\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8. Month and Year of Retirement from Bank :-\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

9. Name of the Bank from where Retired :-\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

10. Designation when Retired:-…………………………………………………………..

12. Joined the Bank as (post) :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

13.Total Service in the Bank :- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Years \_\_\_\_\_\_\_\_\_\_\_\_Month

14. Retired in the official Grade /Rank :- ………………………………………..

15. Nature of Retirement :- a) Exit Policy b) Superannuation c) V.R.S (Please Tick)

14.Worked as :-

1. OJM I /equivalent :- \_\_\_\_\_\_\_ Years
2. MM II/ equivalent :-\_\_\_\_\_\_\_ Years
3. MM III/ equivalent :-\_\_\_\_\_\_\_ Years
4. SM Scale IV/ equivalent :- \_\_\_\_\_\_\_\_Years
5. Scale V/ an Above / equivalent :- \_\_\_\_\_\_\_\_Years

15. Assignment held during the service period.

|  |  |  |  |
| --- | --- | --- | --- |
| Sl No. | Name of the Post Held | No. of Years. | Job Responsibility/ key achievements  |
|  |  |  |  |
|  |  |  |  |

16. Trainings attended /conducted on Agriculture, Rural Development, SHG Bank Linkage.:- \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**N.B:- *Attach photocopy of documents of above information.***

I hereby declare that the information furnished above are true and correct to the best of my knowledge

Date :-

Place :-

 Signature of Applicant